

S S P Corporate Services (Private) Limited

corporate secretaries, computer bureau services & recruitment services

546, Galle Road, Colombo 3, Sri Lanka
Tel : 94-11-2573485
Fax : 94-11-2573037
E-mail : kishank@slt.net.lk



Ms. Priyana Gunasekera
Head of Listings & Corporate Affairs
Colombo Stock Exchange
#04-01 West Block
World Trade Center
Echelon Square
Colombo 1

Your ref :

our ref : KCK/2572/2014

42/12
Pls circulate
09/12

09th December 2014


Dear Madam,

HATTON NATIONAL BANK PLC – AN INITIAL ISSUE OF 30,000,000 SENIOR, UNSECURED, REDEEMABLE, RATED DEBENTURES WITH AN OPTION TO ISSUE UPTO A MAXIMUM OF 40,000,000 OF THE SAID DEBENTURES

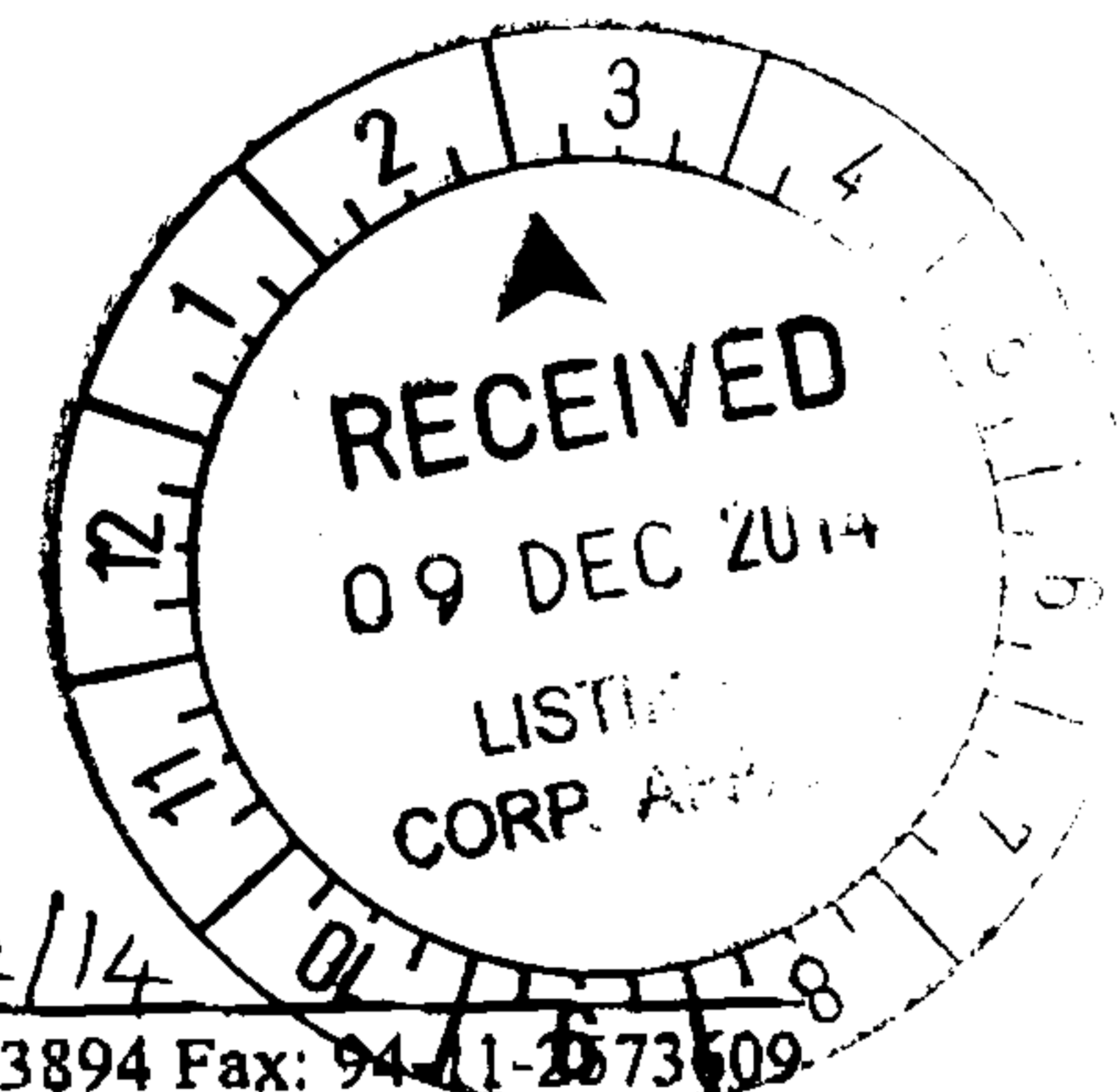
With reference to the above, we give below the final figures in respect of the applications processed.

| Option A | | | |
|----------------------------------|--------------------------|-------------------------|----------------------------|
| | <u>No. of Debentures</u> | <u>Value</u> | <u>No. of Applications</u> |
| Payment made by Cheques and RTGS | 1,987,400 | 198,740,000.00 | 118 |
| Payment made by bank guarantees | - | - | - |
| Total | 1,987,400 | 198,740,000.00 | 118 |
| Option B | | | |
| Payment made by Cheques and RTGS | 7,233,400 | 723,340,000.00 | 35 |
| Payment made by bank guarantees | 20,500,000 | 2,050,000,000.00 | 02 |
| Total | 27,733,400 | 2,773,340,000.00 | 37 |
| Option C | | | |
| Payment made by Cheques and RTGS | 340,400 | 34,040,000.00 | 11 |
| Payment made by bank guarantees | 500,000 | 50,000,000.00 | 01 |
| Total | 840,400 | 84,040,000.00 | 12 |

Yours truly,
For and on behalf of
Hatton National Bank PLC
S S P CORPORATE SERVICES (PRIVATE) LIMITED


REGISTRARS TO THE ISSUE

TMS
Pls circulate
Zeid 9/12/14



Branch Office : 101, Inner Flower Road, Colombo 03, Sri Lanka. Tel : 94-11-2573894 Fax: 94-11-2573609
E-mail : sspsec@slt.net.lk